

Sample 990-PF Attachment

XYZ FOUNDATION
E.I.N. # 12-3456789
ATTACHMENT TO XXXX (year) FORM 990-PF
RETURN OF PRIVATE FOUNDATION

STATEMENT REQUIRED BY REG. §53.4945-5(d)

INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS

(1) Grantee: NAME AND ADDRESS

(2) Date Paid in Current Tax Year: \$AMOUNT paid on DATE, YEAR

(3) Total Paid:

\$ AMOUNT paid on DATE, YEAR

\$ AMOUNT paid on DATE, YEAR

\$ AMOUNT Total

(4) Purpose: PURPOSE OF GRANT

(5) Amount of Grant Spent by Grantee: TOTAL AMOUNT

(6) Diversion:

To the knowledge of the foundation, and based on the report furnished by the grantee, no part has been used for other than its intended purpose.

(7) Date of Report(s) Received from Grantee:

DATE OF ANY REPORTS RECEIVED DURING YEAR

(8) Verification (Optional and when applicable)

XYZ FOUNDATION reviewed the Grant Report on DATE, YEAR but did not undertake any verification of the grantee's reports as there has not been any reason to doubt their accuracy or reliability (Reg. 53.4945-5(c)).

Or

Although no independent verification of the grantee's reports was required under Reg. 53.4945-5(c), XYZ FOUNDATION did conduct a site review on DATE, YEAR. That review disclosed that the grantee had complied with the terms of the grant.